

**Abiomed, Inc. and Subsidiaries**  
**Consolidated Statements of Operations**  
**(Unaudited)**  
**(in thousands, except per share data)**

|   | <b>Three Months<br/>Ended<br/>March 31,</b> |             | <b>Fiscal Years Ended<br/>March 31,</b> |             |
|---|---|-------------|---|-------------|
|   | <b>2017</b>                                 | <b>2016</b> | <b>2017</b>                             | <b>2016</b> |
| Revenue:                                    |   |             |   |             |
| Product revenue                             | \$ 124,654                                  | \$ 93,951   | \$ 445,195                              | \$ 329,520  |
| Funded research and development             | 26  | 6           | 109                                     | 23          |
|   | 124,680                                     | 93,957      | 445,304                                 | 329,543     |
| Costs and expenses:                         |   |             |   |             |
| Cost of product revenue                     | 19,261                                      | 14,663      | 70,627                                  | 50,419      |
| Research and development                    | 16,325                                      | 14,225      | 66,386                                  | 49,759      |
| Selling, general and administrative         | 60,100                                      | 45,256      | 218,153                                 | 164,261     |
|   | 95,686                                      | 74,144      | 355,166                                 | 264,439     |
| Income from operations                      | 28,994                                      | 19,813      | 90,138                                  | 65,104      |
| Other income:                               |   |             |   |             |
| Investment income, net                      | 486   | 186         | 1,554                                   | 395         |
| Other (expense) income, net                 | (124 )                                      | 228         | (349 )                                  | 339         |
|   | 362   | 414         | 1,205                                   | 734         |
| Income before income taxes                  | 29,356                                      | 20,227      | 91,343                                  | 65,838      |
| Income tax provision                        | 14,457                                      | 9,229       | 39,227                                  | 27,691      |
| Net income                                  | \$ 14,899                                   | \$ 10,998   | \$ 52,116                               | \$ 38,147   |
| Basic net income per share                  | \$ 0.34                                     | \$ 0.26     | \$ 1.21                                 | \$ 0.90     |
| Basic weighted average shares outstanding   | 43,579                                      | 42,463      | 43,238                                  | 42,204      |
| Diluted net income per share                | \$ 0.33                                     | \$ 0.24     | \$ 1.17                                 | \$ 0.85     |
| Diluted weighted average shares outstanding | 44,924                                      | 45,112      | 44,658                                  | 44,895      |