

Diluted Earnings Per Share (EPS)

	2Q22	2Q23
Reported EPS	\$2.12	\$2.42
Restructuring/Impairment costs	0.01	-
Tax items and other matters	(0.01)	(0.10)
Adjusted EPS**	\$2.12	\$2.32

Estimated factors affecting changes in Reported and Adjusted EPS

	2Q23
Total items affecting EPS**	0.20
Total operating items	0.40
Margin	0.75
Volume	(0.21)
Foreign exchange	(0.08)
Other income	(0.06)
Total non-operating items	(0.20)
Other non-operating income	(0.02)
Financing costs	(0.15)
Tax Rate	(0.03)
Shares outstanding	(0.01)
Non-controlling interests	0.01

**Totals may not foot due to rounding;