

### **Diluted Earnings Per Share (EPS)**

	<b>3Q22</b>	<b>3Q23</b>
<b><i>Reported EPS</i></b>	<b><i>\$1.59</i></b>	<b><i>\$2.36</i></b>
Restructuring/Impairment costs	-	0.10
Tax items and other matters	0.14	(0.13)
<b><i>Adjusted EPS**</i></b>	<b><i>\$1.73</i></b>	<b><i>\$2.33</i></b>

### **Estimated factors affecting changes in Reported and Adjusted EPS**

	<b>3Q23</b>
<b><i>Total items affecting EPS**</i></b>	<b><i>0.60</i></b>
<b><i>Total operating items</i></b>	<b><i>0.29</i></b>
Margin	0.66
Volume	(0.36)
Foreign exchange	0.02
Other income	(0.03)
<b><i>Total non-operating items</i></b>	<b><i>0.31</i></b>
Other non-operating income	(0.04)
Financing costs	(0.01)
Tax Rate	0.36
Shares outstanding	(0.01)
Non-controlling interests	0.01

\*\*Totals may not foot due to rounding;