



**FOR IMMEDIATE RELEASE**

Date: 18 June 2019

**To:**

Securities Commission Malaysia  
Bursa Malaysia Securities Berhad  
Tasek Corporation Berhad  
Berita Harian  
Utusan Malaysia  
Bernama  
Business Times (New Straits Times)  
The Star  
The Edge Financial Daily  
The Malaysian Reserve  
Nanyang Siang Pau  
Sin Chew Jit Poh (Malaysia)  
The Sun  
Securities Commission Malaysia

**Attention:**

Pn Zulaiha Subohi  
Mr Tan Gim Guan  
Mr Chow Poh Jin  
En Mutazar Ghani  
En Johardy Ibrahim  
Pn Siti Hawa Othman  
En Zuraimi Abdullah  
Mr Shanmugam  
Ms Kang Siew Li  
Ishun Ahmad  
Mr Ha Kok Mun  
Ms Low Sow Wan  
Ms Presenna Nambiar  
Pn Zulaiha Subohi

**HL CEMENT (MALAYSIA) SDN BHD AND RIDGE STAR LIMITED (COLLECTIVELY, THE "JOINT OFFERORS")**

**UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER BY THE JOINT OFFERORS THROUGH CIMB INVESTMENT BANK BERHAD ("CIMB") TO ACQUIRE ALL THE REMAINING ORDINARY SHARES (EXCLUDING TREASURY SHARES) ("OFFER ORDINARY SHARES") AND ALL THE REMAINING PREFERENCE SHARES ("OFFER PREFERENCE SHARES") IN TASEK CORPORATION BERHAD ("TASEK") NOT ALREADY HELD BY THE JOINT OFFERORS FOR A CASH CONSIDERATION OF RM5.50 PER OFFER ORDINARY SHARE AND RM5.50 PER OFFER PREFERENCE SHARE ("OFFER PRICE") ("OFFER")**

We refer to the notice of the offer served on the Board of Directors of Tasek on 28 May 2019.

On behalf of the Joint Offerors, we wish to inform you that the offer document dated 18 June 2019 in relation to the Offer which sets out the details, terms and conditions of the Offer together with the forms of acceptance and transfer enclosed therein ("**Offer Document**"), has been despatched to the eligible holders of the Offer Ordinary Shares and Offer Preference Shares today.

The Offer is open for acceptances until 5.00 p.m. (Malaysian time) on 9 July 2019 ("**First Closing Date**"), unless the Offer is revised or extended in accordance with the Rules on Take-overs, Mergers and Compulsory Acquisitions, as the Joint Offerors may decide and as may be announced by us, on behalf of the Joint Offerors, at least 2 days before the First Closing Date.

The Offer Document is made available on the website of Bursa Malaysia Securities Berhad at [www.bursamalaysia.com](http://www.bursamalaysia.com).



Should you have any queries, please do not hesitate to contact any of the following:

| <u>Name</u>   | <u>Designation</u> | <u>Telephone no.</u> | <u>E-mail address</u>  |
|---------------|--------------------|----------------------|--|
| Debbie Leong  | Managing Director  | 03-2261 0998         | <a href="mailto:debbie.leong@cimb.com">debbie.leong@cimb.com</a>     |
| Lim Yang Hoon | Director           | 03-2261 0292         | <a href="mailto:yanghoon.lim@cimb.com">yanghoon.lim@cimb.com</a>     |
| Audrey Wong   | Associate Director | 03-2261 0284         | <a href="mailto:audrey.wong@cimb.com">audrey.wong@cimb.com</a>       |
| Jonathan Lee  | Associate          | 03-2261 0368         | <a href="mailto:jonathanjr.lee@cimb.com">jonathanjr.lee@cimb.com</a> |

Facsimile number: 03-2261 0353

Yours faithfully,  
for and on behalf of  
**CIMB Investment Bank Berhad**



**Debbie Leong**  
Managing Director  
Corporate Finance  
Investment Banking Malaysia



**Lim Yang Hoon**  
Director  
Corporate Finance  
Investment Banking Malaysia